

Exhibit D to Reply - Holdings of certain ad hoc bondholder groups referred to in FOMB's opposition brief

LCDC

Date of holdings	Docket # reference	GO and PBA bonds held
1/4/2021	#15635-page-4-to-5-of-7 #15635-1-page-2-to-3-of-5	\$1,904,434,950
2/22/2021	#15892-page-4-to-5-of-8 #15892-1-page-2-to-3-of-5	\$1,904,434,950
7/9/2021	#17382-page-4-of-7 #17382-1-page-2-to-3-of-5	\$1,197,507,250

Amount of holdings as of 2/22/2021 sold by July 2021: **\$706,927,700.**

Percent of holdings as of 2/22/2021 sold by July 2021: **37%**

QTCB

Date of holdings	Docket # reference	GO and PBA bonds held
10/16/2020	#14708-page-7-of-13	\$1,985,099,920
3/3/2021	#15968-page-6-of-13	\$1,926,709,615
7/6/2021	#17296-page-6-of-11	\$1,569,221,000

Amount of holdings most recently reported as of 2/22/2021 sold by July 2021: **\$415,878,920.**

Percent of holdings most recently reported as of 2/22/2021 sold by July 2021: **21%**

Note: subtotals and totals of GO and PBA holdings are not provided in filings and must be manually added.

Ad Hoc Group of General Obligation bondholders

Date of holdings	Docket # reference	GO and PBA bonds held
12/8/2020	#15435-page-6-to-9-of-10	\$859,725,489
3/9/2021	#16034-page-7-to-10-of-11	\$402,130,405
7/9/2021	#17397-page-9-to-10-of-11	\$140,873,112

Amount of holdings most recently reported as of 2/22/2021 sold by July 2021: **\$718,852,377.**

Percent of holdings most recently reported as of 2/22/2021 sold by July 2021: **84%**

Note: subtotals and totals of GO and PBA holdings are not provided in filings and must be manually added.

Ad Hoc Constitutional Debtholders

Date of holdings	Docket # reference	GO and PBA bonds held
10/6/2020	#14520-page-5-to-12-of-12	\$2,964,226,797
3/1/2021	#15993-page-5-to-12-of-12	\$2,796,526,500
7/12/2021	#17342-page-5-to-12-of-12	\$2,358,192,500

Amount of holdings most recently reported as of 2/22/2021 sold by July 2021: **\$606,034,297.**

Percent of holdings most recently reported as of 2/22/2021 sold by July 2021: **20%**

Note: subtotals and totals of GO and PBA holdings are not provided in filings and must be manually added.

Commonwealth Bondholders Group

Date of holdings	Docket # reference	GO and PBA bonds held
6/24/2020	#13549-page-6-to-12-of-12	(See note below)

Note: #13549 (filed 7/3/2020) appears to be the last filing of any papers in this case by “Commonwealth Bondholder Group”. The members of the group appear to have filed thereafter as the “QTCB Noteholder Group”. *Compare* #13549-page-8-to-12-of-12 with #14708-page-9-to-13.